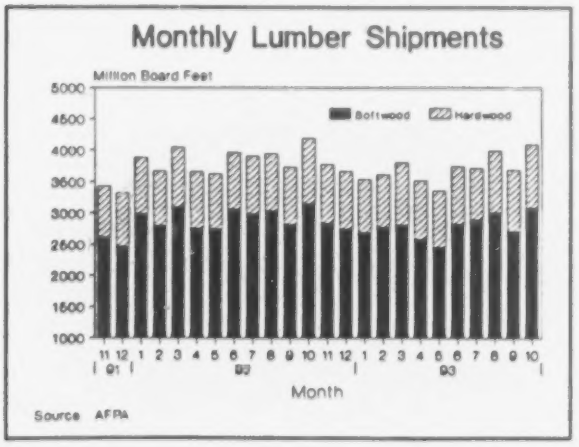
A1630-1

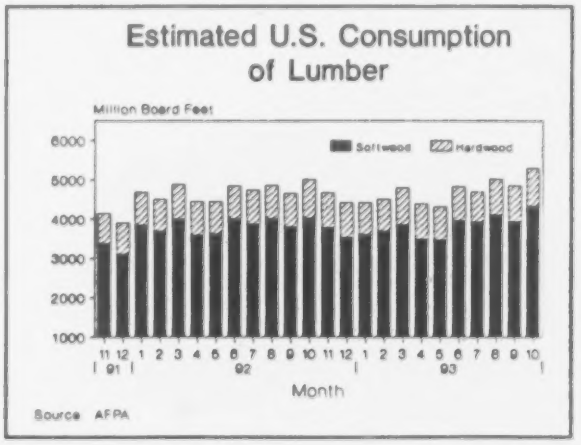
STATISTICAL ROUNDUP

A publication of the American Forest & Paper Association *Vol. 6, No. 12* *December 1993*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	OCTOBER, 1993			OCTOBER 31, 1993		SEPTEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)				(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,276	1,421	1,315	932	2,052	1,260	1,248	1,285
West Coast Region	675	640	718	487	788	608	583	575
Inland Region	727	755	733	459	984	631	630	591
California Redwood Region	106	112	128	77	260	112	123	120
Other Softwoods	139	146	145	256	280	131	129	129
TOTAL SOFTWOODS	2,923	3,074	3,039	2,211	4,364	2,742	2,713	2,700
% Change - Sept. 1993	6.6%	13.3%	12.6%	-1.6%	-3.3%			
% Change - Oct. 1992	-5.3%	-2.3%	-9.4%	0.6%	0.4%			
TOTAL HARDWOODS	1,105	1,015	955	NA	NA	1,071	967	961
% Change - Sept. 1993	3.2%	5.0%	-0.6%	NA	NA			
% Change - Oct. 1992	10.7%	-2.3%	-2.9%	NA	NA			
TOTAL LUMBER	4,028	4,089	3,994	NA	NA	3,813	3,680	3,661
% Change - Sept. 1993	5.6%	11.1%	9.1%	NA	NA			
% Change - Oct. 1992	-1.4%	-2.3%	-8.0%	NA	NA			
		(Thousand Feet)				(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	19,566	NA	17,349	5,689		22,415	
Maple Flooring (Sq. Ft.)	1,967	1,933	1,303	58,155	2,717	1,928	1,965	1,957
		(Million Feet)				(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	2,282	2,341	2,646	1,616	402	2,240	2,212	2,197
% Change - Sept. 1993	1.9%	5.8%	20.4%	23.3%	12.3%			
% Change - Oct. 1992	-1.3%	-2.1%	-0.8%	55.8%	19.6%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	10 mo.'93	10 mo.'92	10 mo.'93	10 mo.'92	10 mo.'93	10 mo.'92
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	12,134	3.1%	12,016	0.4%	11,988	-1.7%
West Coast	6,475	-3.8%	6,353	-5.8%	6,262	-7.4%
Inland	6,918	-12.1%	6,977	-12.3%	6,932	-12.9%
Calif. Redwood	1,135	-15.9%	1,147	-15.4%	1,160	-14.7%
Other Softwoods	1,332	-3.5%	1,324	-5.0%	1,318	-6.3%
TOTAL SOFTWOOD	27,994	-3.8%	27,817	-5.5%	27,660	-6.8%
TOTAL HARDWOOD	9,775	4.0%	9,217	0.7%	9,553	0.7%
TOTAL LUMBER	37,769	-1.9%	37,034	-4.0%	37,213	-5.0%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	191,796	3.0%	NA	NA
MAPLE FLOORING (Sq. Ft.)	17,834	6.4%	18,019	11.8%	17,550	3.2%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	21,652	1.4%	21,711	1.3%	22,121	1.5%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Oct. '93	Sept. '93	Oct. '92	Oct. '93	Sept. '93	Oct. '92
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,999	-9.7%	3.7%	15,270	0.2%	12.2%
West Coast	7,884	13.2%	-6.0%	7,256	3.5%	-9.6%
Inland	8,122	10.7%	-15.7%	8,181	11.5%	-14.4%
Calif. Redwood	1,118	-16.4%	-17.8%	1,264	-18.5%	-20.0%
Other Softwoods	1,551	1.3%	-5.4%	1,566	1.4%	-2.7%
TOTAL SOFTWOODS	32,675	-0.0%	-5.3%	33,536	2.6%	-2.5%
TOTAL HARDWOODS	12,782	1.9%	10.7%	12,220	4.8%	-2.3%
TOTAL LUMBER	45,457	0.5%	-1.3%	45,756	3.2%	-2.4%

DOMESTIC LUMBER CONSUMPTION

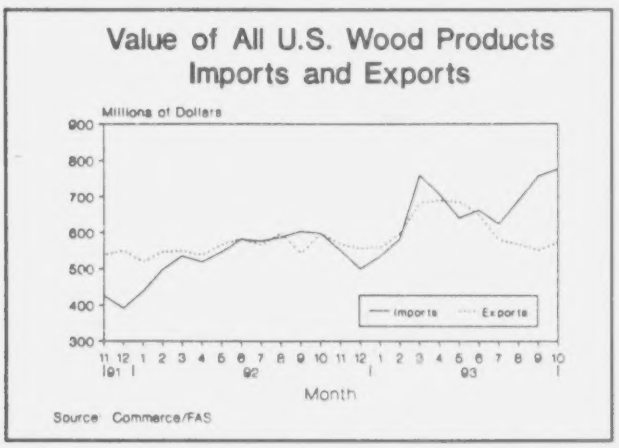
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Oct. '93	Sept. '93	Oct. '92	10 mo.'93	10 mo.'92
			(Million Board Feet)		
Total Consumption	5,286	9.0%	5.8%	47,032	0.1%
Softwood Consumption	4,328	9.7%	7.7%	38,384	-0.1%
Hardwood Consumption	958	5.8%	-2.0%	8,648	1.1%

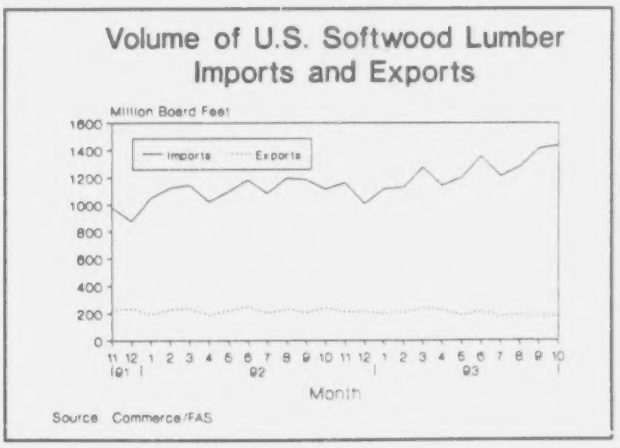
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct.'93	10 mo. 1993	% Change From Sept.'93	% Change From 10 mo. 1992	Oct.'93	10 mo. 1993	% Change From Sept.'93	% Change From 10 mo. 1992
EXPORTS									
SOFTWOOD LUMBER	MMBF	179.9	2,014.5	-1.9%	-9.1%	112,570	1,194,427	4.7%	4.3%
To Canada	MMBF	20.0	238.0	-0.6%	-18.7%	9,403	114,896	-5.1%	-12.0%
SOFTWOOD LOGS	MMBF	192.8	2,249.1	1.7%	-13.0%	156,016	1,931,444	2.1%	21.7%
SOFTWOOD PLYWOOD	MMSF 3/8"	93.5	1,084.6	8.9%	-5.2%	20,230	259,063	4.8%	8.5%
HARDWOOD LUMBER	MMBF	87.8	845.4	-2.2%	2.5%	95,326	948,083	-3.6%	10.4%
HARDWOOD LOGS	MMBF	20.1	194.5	17.5%	2.4%	17,030	208,718	34.1%	4.7%
HARDWOOD VENEER	MMSFsurf	182.1	1,618.7	4.3%	2.9%	20,680	185,674	5.4%	2.1%
HARDBOARD	MMSF 1/8"	69.5	783.2	-5.5%	13.7%	5,639	61,596	-2.4%	19.5%
PARTICLEBOARD	MMSF 3/4"	17.2	176.5	8.8%	-22.4%	6,510	63,345	5.9%	-10.2%
MDF	MMSF 3/4"	9.0	89.2	30.0%	-13.8%	3,967	37,758	23.3%	-5.2%
ALL OTHER						133,442	1,234,594	8.8%	0.9%
TOTAL U.S. EXPORTS						572,890	6,139,754	3.9%	9.5%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,433.8	12,581.1	1.3%	12.2%	458,279	3,950,622	6.7%	37.9%
From Canada	MMBF	1,415.6	12,416.5	1.4%	11.8%	444,956	3,823,390	7.0%	36.8%
SOFTWOOD LOGS	MMBF	9.7	60.3	11.5%	*	2,731	29,306	68.9%	*
SOFTWOOD PLYWOOD	MMSF 3/8"	2.0	36.7	44.0%	2.2%	938	13,670	37.3%	22.2%
HARDWOOD LUMBER	MMBF	31.1	276.3	10.3%	24.8%	25,307	207,218	15.9%	31.4%
HARDWOOD LOGS	MMBF	0.7	6.6	5.1%	22.1%	743	6,649	3.9%	29.1%
HARDWOOD VENEER	MMSFsurf	155.5	1,620.8	-5.8%	16.0%	16,378	164,285	-4.8%	15.4%
HARDWOOD PLYWOOD	MMSFsurf	221.1	2,168.7	7.3%	0.5%	66,337	521,386	24.1%	11.4%
HARDBOARD	MMSF 1/8"	11.0	54.9	-12.3%	-17.3%	208	2,127	-58.2%	5.8%
PARTICLEBOARD	MMSF 3/4"	40.8	442.4	-2.9%	46.0%	14,724	133,688	7.8%	67.7%
MDF	MMSF 3/4"	6.5	37.1	*	*	2,269	13,343	89.1%	*
OSB/WAFERBOARD	MMSF 3/8"	228.3	1,741.0	-0.1%	33.0%	28,956	272,255	-10.7%	38.2%
ALL OTHER						155,971	1,408,655	-14.3%	-8.2%
TOTAL U.S. IMPORTS						775,049	6,736,436	2.5%	22.9%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero (or minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

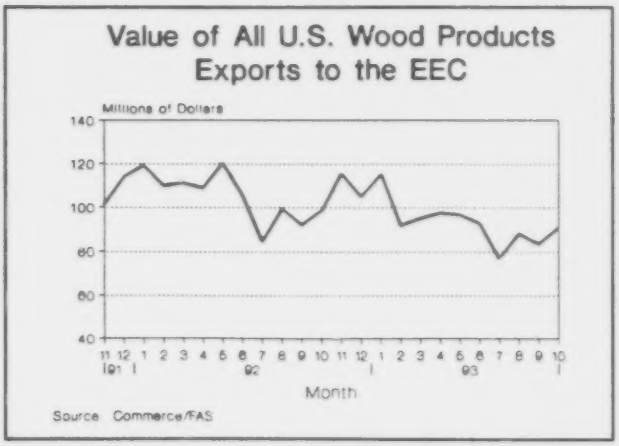
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '93	% Change From Sept. '93	YTD '93	% Change From YTD '92	Oct. '93	% Change From Sept. '93	YTD '93	% Change From YTD '92
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	17,143	-19.5%	199,269	-40.7%	15,760	-7.0%	161,848	-32.9%
Softwood Logs	MBF	317	33.1%	7,976	40.4%	266	46.2%	4,333	19.5%
Softwood Plywood	MSF 3/8"	54,629	24.3%	639,916	-16.7%	11,812	27.4%	148,467	-7.5%
Hardwood Lumber	MBF	26,225	7.3%	249,476	-10.0%	37,000	7.9%	349,621	0.2%
Hardwood Logs	MBF	2,376	72.3%	23,410	-24.6%	4,839	50.7%	49,785	-18.5%
Hardwood Veneer	MSFsurf	91,045	0.9%	873,784	-13.6%	10,112	3.0%	98,088	-13.5%
Particleboard	MSF 3/4"	38	*	2,166	-52.9%	29	45.0%	1,070	-51.1%
MDF	MSF 3/4"	15	-50.0%	3,239	-57.5%	14	-17.6%	1,508	-47.9%
Hardboard	MSF 1/8"	5,134	-26.2%	96,293	41.2%	513	-10.3%	8,313	40.5%
Other		NA	NA	NA	NA	10,490	15.4%	105,695	-4.2%
Subtotal						90,835	8.9%	928,729	-11.6%
PACIFIC RIM									
Softwood Lumber	MBF	89,985	14.1%	1,055,537	9.2%	56,326	23.3%	623,458	30.0%
Softwood Logs	MBF	165,736	0.3%	1,976,625	-13.5%	149,088	0.8%	1,865,673	22.7%
Softwood Plywood	MSF 3/8"	2,033	-7.2%	30,326	*	505	-5.8%	9,008	*
Hardwood Lumber	MBF	18,349	-16.4%	205,265	6.0%	21,358	-18.0%	240,224	17.1%
Hardwood Logs	MBF	2,635	70.4%	44,196	11.0%	3,792	57.7%	70,971	19.8%
Hardwood Veneer	MSFsurf	31,223	-10.2%	294,705	29.4%	3,747	-12.1%	36,010	17.6%
Particleboard	MSF 3/4"	5,515	56.1%	70,510	-40.8%	1,614	47.4%	18,895	-24.2%
MDF	MSF 3/4"	4,347	25.0%	48,080	-16.1%	1,777	14.8%	18,648	-7.0%
Hardboard	MSF 1/8"	17,897	-18.9%	174,847	0.2%	1,292	-14.7%	11,479	12.2%
Other		NA	NA	NA	NA	63,566	23.2%	526,399	1.9%
Subtotal						303,065	7.3%	3,420,768	19.2%

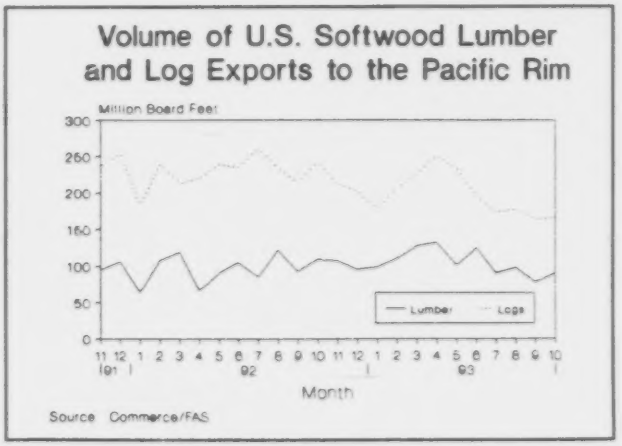
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Nov.'93	Oct.'93	Nov.'92	11 mo.'93	11 mo.'92
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	102.9	122.1	84.5	1,188.4	6.0%
New Private Starts:					
Seas. Adj. Annual Rate	1,432	1,378	1,226	NA	NA
Northeast	142	121	118	NA	NA
Midwest	341	348	280	NA	NA
South	635	586	528	NA	NA
West	314	323	300	NA	NA
Single-Family					
Proportion of Total	88.5%			87.8%	
	Oct.'93	Sept.'93	Oct.'92	10 mo.'93	10 mo.'92
Shipment of Mobile Homes	NA	23,400	21,600	NA	NA

INDUSTRY EMPLOYMENT

	Nov.'93	Oct.'93	----% Change From--- Oct.'93	Nov.'92
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	110,866	110,664	0.2%	1.8%
All Manufacturing Industries	17,735	17,709	0.1%	-1.0%
Lumber and Wood Products	694	690	0.6%	1.9%
Furniture and Fixtures	482	480	0.4%	1.3%

Note: Data have been revised to reflect 12/92 benchmarks & updated seasonal adjustment factors.